

Services Across the Transaction Lifecycle

Assessment of Strategic Alternatives

Transaction Consulting

Transaction identification

Buy-side / Sell-side advisory

Industry and market scoping studies

Financial projections and transaction modeling

Investment

Transaction Pursuit

Financial due diligence

Business valuation

Fairness opinions

Accretion/Dilution analyses

Carve-out analyses

Solvency opinions

Strategic tax planning

Change of Control Acquisition

Purchase price allocation

Valuation and structuring of contingent consideration, earn-outs and stock-based compensation

Valuation of guarantees and indemnifications

Tax valuations

Reporting and Operating Performance Improvement

Financial and Tax Reporting

Goodwill and intangible asset impairment testing

Transfer pricing

Tax legal entity valuations

Unclaimed property reporting

Cash Flow Improvement

Property tax consulting

Real property cost segregation

Real estate consulting

Business incentives advisory

Financing

Private placement of debt and equity

ESOP and ERISA advisory

Collateral valuation

Financial Distress

Restructuring advisory

Fresh start accounting

Exit Planning and Sale

Exit Preparation

Sell-side M&A advisory

Sell-side due diligence

Post Sale

Dispute analysis/litigation support

Post acquisition disputes

Shareholder disputes

Expert witness testimony