

# Services Across the Transaction Lifecycle

## Assessment of Strategic Alternatives

### Transaction Consulting

Transaction identification

Buy-side / Sell-side advisory

Industry and market scoping studies

Financial projections and transaction modeling



## Investment

### Transaction Pursuit

Financial due diligence

Business valuation

Fairness opinions

Accretion/Dilution analyses

Carve-out analyses

Solvency opinions

Strategic tax planning

### Change of Control Acquisition

Purchase price allocation

Valuation and structuring of contingent consideration, earn-outs and stock-based compensation

Valuation of guarantees and indemnifications

Tax valuations



## Reporting and Operating Performance Improvement

### Financial and Tax Reporting

Goodwill and intangible asset impairment testing

Transfer pricing

Tax legal entity valuations

Unclaimed property reporting

### Cash Flow Improvement

Property tax consulting

Real property cost segregation

Real estate consulting

Business incentives advisory

### Financing

Private placement of debt and equity

ESOP and ERISA advisory

Collateral valuation

### Financial Distress

Restructuring advisory

Fresh start accounting



## Exit Planning and Sale

### Exit Preparation

Sell-side M&A advisory

Sell-side due diligence

### Post Sale

Dispute analysis/litigation support

Post acquisition disputes

Shareholder disputes

Expert witness testimony